

Fill in this information to identify the case:

United States Bankruptcy Court for the:
WESTERN DISTRICT OF OKLAHOMA

Case number (if known): _____ Chapter **7**

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

Debtor Youtoo Technologies, LLC Case number (if known) _____**7. Describe debtor's business****A. Check one:**

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

Chapter 7
 Chapter 9
 Chapter 11. *Check all that apply:*

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

 Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

 No Yes. District _____ When _____ Case number _____ MM / DD / YYYY

District _____ When _____ Case number _____ MM / DD / YYYY

District _____ When _____ Case number _____ MM / DD / YYYY

Debtor Youtoo Technologies, LLC Case number (if known) _____**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Youtoo Technologies, LLC	Case number (if known) _____		
14. Estimated number of creditors	<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
	<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
	<input type="checkbox"/> 200-999		
15. Estimated assets	<input checked="" type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input checked="" type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/30/2017
MM / DD / YYYY

X /s/ Marsh Pitman, Member/Manager **Marsh Pitman, Member/Manager**
Signature of authorized representative of debtor Printed name

Title See Attached

18. Signature of attorney	X <u>/s/ O. Clifton Gooding</u>	Date <u>11/30/2017</u>
	Signature of attorney for debtor	MM / DD / YYYY
	O. Clifton Gooding	
	Printed name	
	The Gooding Law Firm, P.C.	
	Firm name	
	650 City Place Building	
	Number	Street
	204 N. Robinson Avenue	
	Oklahoma City	OK
	City	State
	73102	
	ZIP Code	
	(405) 948-1978	
	Contact phone	
	cgooding@goodingfirm.com	
	Email address	
	10315	
	Bar number	State
	OK	

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION

In re Youtoo Technologies, LLC

Case No.

Chapter 7

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

- If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is N/A.
- The following financial data is the latest available information and refers to the debtor's condition on 11/30/2017.
 - Total assets \$28,635.00
 - Total debts (including debts listed in 2.c., below) \$14,216,840.84
 - Debt securities held by more than 500 holders:

secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	Approximate number of holders:
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	_____
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	_____
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	_____
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	_____
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	_____
 - Number of shares of preferred stock 0 0
 - Number of shares of common stock 0 0

Comments, if any:
LLC not a corporation

3. Brief description of debtor's business:
Web Technology

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:
YooToo Capital Partners, LP

Title

By: MCFGA, LLC, its Manager

By: CFMMMP, LLC, its Member/Manager

Fill in this information to identify the caseDebtor name Youtoo Technologies, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number
(if known) _____ Check if this is an
amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
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3.1. Business Checking Account with CrossFirst

Bank

Account number ending in 5974

**Balance in account as of October 31, 2017	Checking account	5	9	7	4	\$800.00
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4. Other cash equivalents (*Identify all*)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$800.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

Debtor Youtoo Technologies, LLC _____ Case number (if known) _____

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM/DD/YYYY			
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5				\$0.00
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes		
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____		
36. Is a depreciation schedule available for any of the property listed in Part 6?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Youtoo Technologies, LLC _____ Case number (if known) _____
 Name _____

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Adobe Flash Media Software			
Date Acquired 2/2/2011			Unknown
Sony Laptop/Monitor-Developer			
Date Acquired 3/15/2011			Unknown
Dell Laptop-Used by Brian H.			
Date Acquired 4/19/2011			Unknown
Dell Sandbox Server			
Date Acquired 12/23/2011			Unknown
MacBook Air 13"-Used by David Armour			
Date Acquired 2/15/2012			
David Armour 3764 Camino Codomix Calabasas, CA 91302			Unknown
(2) MacBook Pro 15"-Used by Development Team			
Date Acquired 7/1/2012			Unknown
Dell XPS One 2170 -Used by Development Team			
Date Acquired 8/6/2012			Unknown
MacBook -Used by Karla Burgos			
Date Acquired 10/01/2012			Unknown
MacBook Pro 13" - Used by Heidi Miller			
Date Aquired 10/01/2012			Unknown
MacBook Pro 15" -Used by Phil Gura			
Date Acquired 10/31/2012			Unknown
MacBook Air 13" - Used by IT Team			
Date Acquired 11/03/2012			Unknown
MacBook Pro 13" -Used by IT Team			
Date Acquired 11/07/2012			Unknown
MacBook Pro 11" -Usded by IT Team			
Date Aquired 11/09/2012			Unknown
Dell M4600 Laptop -Used by Marty			
Date Acquired 11/10/2012			Unknown
(2) Dell U3011 Monitors -Used by IT Team			
Date Acquired 11/22/2012			Unknown

Debtor	<u>Youtoo Technologies, LLC</u> Name	Case number (if known)
	<u>(2) Barracuda Load Balancers</u> <u>Date Acquired 12/05/2012</u>	<u>Unknown</u>
	<u>iMac 21" -Used by Jayson Cody</u> <u>Date Acquired 12/06/2012</u>	
	<u>Jayson Cody</u> <u>914 Waterview Circle</u> <u>Texas Richardson, TX 75080</u>	<u>Unknown</u>
	<u>MacBook Pro 11" -Used by IT Team</u> <u>Date Acquired 12/10/2012</u>	<u>Unknown</u>
	<u>Chyron Server</u> <u>Date Acquired 1/11/2013</u>	<u>Unknown</u>
	<u>Apace Utility Server</u> <u>Date Acquired 1/25/2013</u>	<u>Unknown</u>
	<u>i7 iMac 27" -Used by IT Team</u> <u>Date Acquired 1/31/2013</u>	<u>Unknown</u>
	<u>Laptop -Malgrum</u> <u>Date Acquired 2/09/2013</u>	<u>Unknown</u>
	<u>MacBook Air 11.6" -Used by IT Team</u> <u>Date Acquired 3/11/2013</u>	<u>Unknown</u>
	<u>iMac 21.5" -Video Booth</u> <u>Date Acquired 4/07/2013</u>	<u>Unknown</u>
	<u>MacBook Air 11.6" -Developer</u> <u>Date Acquired 9/05/2013</u>	<u>Unknown</u>
	<u>Computer Equipment</u> <u>Date Acquired 6/30/2013</u>	<u>Unknown</u>
	<u>MacBook Pro 13" -Used by IT Team</u> <u>Date Acquired 10/25/2013</u>	<u>Unknown</u>
	<u>MacBook Air 13.3" -Used By Heidi</u> <u>Date Acquired 10/31/2013</u>	<u>Unknown</u>
	<u>MacBook Air 13.3" -Used by Ryland</u> <u>Date Acquired 11/13/2013</u>	
	<u>Ryland Reed</u> <u>501 Silverado Trail</u> <u>Keller, TX 76248</u>	<u>Unknown</u>
	<u>MacBook Pro 15.4" -Used by IT Team</u> <u>Date Acquired 11/13/2013</u>	<u>Unknown</u>
	<u>Edit Suite</u> <u>Date Acquired 3/01/2009</u>	<u>Unknown</u>
	<u>DVR</u>	<u>Unknown</u>
	<u>DVR</u> <u>Date Acquired 2/02/2012</u>	<u>Unknown</u>
	<u>35mm Camera Adapter</u> <u>Date Acquired 3/31/2013</u>	<u>Unknown</u>
	<u>Video/Audio Router</u> <u>Date Acquired 8/01/2010</u>	<u>Unknown</u>
	<u>HD Avid</u> <u>Date Acquired 12/31/2010</u>	<u>Unknown</u>

Debtor Youtoo Technologies, LLC _____ Case number (if known) _____
 Name _____

MacBook Air 13" -Used by Christopher Wyatt
Date Acquired 10/21/2013

Christopher Wyatt	18647 Gibbon Drive	Dallas, TX 75287	Unknown
Internet Router	Date Acquired 6/23/2011		Unknown
Telephone System	Date Acquired 9/13/2011		Unknown
Telephone Switch -St470	Date Acquired 9/13/2011		Unknown
Avid Editing System	Date Acquired 3/07/2011		Unknown
Avid Upgrade	Date Acquired 3/21/2011		Unknown
Sony NEX Fs100U Camera	Date Acquired 7/11/2011		Unknown
LA Set Signage	Date Acquired 7/31/2011		Unknown
Network Router	Date Acquired 5/01/2012		
210 Park Avenue, Suite 700	Oklahoma City, OK 73102		\$1,935.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$1,935.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

Debtor Youtoo Technologies, LLC _____ Case number (if known) _____
 Name _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

Debtor Youtoo Technologies, LLC _____ Case number (if known) _____
Name _____**Intangibles-Patents**
Fair Market Value as of 12/31/2016 Unknown

* U.S. Patent No. 8,311,382
Recording and Publishing Content on Social Media Websites
 * U.S. Patent No. 8,464,304
Content Creation and Distribution System
 * U.S. Patent No. 8,601,506
Content Creation and Distribution System
 * U.S. Patent No. 8,413,206
Participating in Television Programs
 * U.S. Patent No. 9,319,161
Participating in Television Programs
 * U.S. Patent No. 9,083,997
Recording and Publishing Content on Social Media Websites
 U.S. Patent No. 674768

Unknown**61. Internet domain names and websites**

Domain #1	<u>www.youtootech.com</u>	<u>\$0.00</u>	<u>Unknown</u>
Domain #2	<u>www.youtoo.com</u>		<u>Unknown</u>

62. Licenses, franchises, and royalties**63. Customer lists, mailing lists, or other compilations****64. Other intangibles, or intellectual property****65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

Debtor Youtoo Technologies, LLC _____ Case number (if known) _____
 Name _____

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

**75. Other contingent and unliquidated claims or causes of action of every nature,
including counterclaims of the debtor and rights to set off claims**

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Debtor Youtoo Technologies, LLC
Name _____

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$800.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$1,935.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$2,735.00</u>	<u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$2,735.00</u>

Fill in this information to identify the case:Debtor name Youtoo Technologies, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) _____

 Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

<i>Column A</i> Amount of claim Do not deduct the value of collateral.	<i>Column B</i> Value of collateral that supports this claim
---	--

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,069,633.96

Debtor	<u>Youtoo Technologies, LLC</u>	Case number (if known)
Part 1: Additional Page		
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	---	--

2.1 Creditor's name	<u>Covenant Global Alpha Fund, LP</u>	Describe debtor's property that is subject to a lien	<u>\$2,625,000.00</u>	<u>\$2,735.00</u>
---------------------	---------------------------------------	--	-----------------------	-------------------

Creditor's mailing address

c/o GP/Manager MCFGA, LLC

200 Park Avenue, Suite 700

Assets/Patents

Describe the lien

Secured / Agreement

Is the creditor an insider or related party?

No

Yes

Oklahoma City OK 73102

Creditor's email address, if known

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

2014 & 2015

Last 4 digits of account

number

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor, and its relative priority.

For Intangibles-Patents Fair Market

Value as of 12/31/2016 Unkn: 1)

Youtoo Capital Partners, LP; 2)

Covenant Global Alpha Fund, LP; 3)

Covenant Private Equity Partners II, Inc. For Accounts Receivables/Asia

TV USA: 1) Youtoo Capital Partners, LP; 2) Covenant Global Alpha Fund,

LP; 3) Covenant Private Equity

Partners II, Inc. For Accounts

Receivables/Capstone Inc.: 1)

Youtoo Capital Partners, LP; 2)

Covenant Global Alpha Fund, LP; 3)

Covenant Private Equity Partners II, Inc. For Adobe Flash Media

Software Date Acquired 2/2/2011 :

1) Youtoo Capital Partners, LP; 2)

Covenant Global Alpha Fund, LP; 3)

Covenant Private Equity Partners II, Inc. For Sony Laptop/Monitor-

Developer Date Acquired 3/15/2011

: 1) Youtoo Capital Partners, LP; 2)

Covenant Global Alpha Fund, LP; 3)

Covenant Private Equity Partners II, Inc. For (2) Barracuda Load

Balancers Date Acquired

12/05/2012 : 1) Youtoo Capital

Partners, LP; 2) Covenant Global

Alpha Fund, LP; 3) Covenant Private

Equity Partners II, Inc. For (2) Dell

U3011 Monitors -Used by IT Team

Date Acquired 11/22: 1) Youtoo

Capital Partners, LP; 2) Covenant

Global Alpha Fund, LP; 3) Covenant

Private Equity Partners II, Inc. For

(2) MacBook Pro 15"-Used by

Development Team Date Acquired

7. 1) Youtoo Capital Partners, LP; 2)

Covenant Global Alpha Fund, LP; 3)

Covenant Private Equity Partners II, Inc. For 35mm Camera Adapter

Debtor Youtoo Technologies, LLC Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

		<i>Column A Amount of claim Do not deduct the value of collateral.</i>	<i>Column B Value of collateral that supports this claim</i>
2.2	Creditor's name <u>Covenant Private Equity Partners II, Inc</u>	Describe debtor's property that is subject to a lien <u>Assets/Patents</u>	\$875,000.00
	Creditor's mailing address <u>c/o GP/Manager MCFG, LLC</u>	Describe the lien <u>Secured / Agreement</u>	\$2,735.00
	200 Park Avenue, Suite 700		
		Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
	Oklahoma City OK 73102		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Date debt was incurred <u>2014 & 2015</u>	As of the petition filing date, the claim is: Check all that apply.	
	Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Do multiple creditors have an interest in the same property?		
	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>		
2.3	Creditor's name <u>Youtoo Capital Partners, LP</u>	Describe debtor's property that is subject to a lien <u>Assets/Patents</u>	\$569,633.96
	Creditor's mailing address <u>c/o GP/Manager MCFG, LLC</u>	Describe the lien <u>Secured Loan / Agreement</u>	\$2,735.00
	210 Park Avenue, Suite 700		
		Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
	Oklahoma City OK 73102		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Date debt was incurred _____	As of the petition filing date, the claim is: Check all that apply.	
	Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Do multiple creditors have an interest in the same property?		
	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>		

Youtube Capital Partners, LP acquired a Heartland Bank loan to Youtoo TV, LLC and foreclosed on it for a partial satisfaction. The Claim amount is still outstanding. Youtoo Technologies is a guarantor of the loan and the Security Agreements

Fill in this information to identify the case:Debtor Youtoo Technologies, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) _____

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
_____ _____ _____ _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Basis for the claim:		
Date or dates debt was incurred	Is the claim subject to offset?	
_____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number		
_____ _____ _____ _____		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(_____)		

Debtor Youtoo Technologies, LLC Case number (if known) _____**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$15,000.00
<u>AQUA Leasing LLC</u>		<input checked="" type="checkbox"/> Contingent	
<u>510 Railway Avenue #336</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Campbell</u> CA 95008		Trade Vendor	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$500.00
<u>Booya! Media Social Network</u>		<input checked="" type="checkbox"/> Contingent	
<u>c/o Jason Martell</u>		<input checked="" type="checkbox"/> Unliquidated	
<u>25 Morning Breeze</u>		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Irvine</u> CA 92603		Trade Vendor	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$376,970.67
<u>Carrington, Coleman, Sloman & Blumenthal</u>		<input checked="" type="checkbox"/> Contingent	
<u>901 Main Street, Suite 5500</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Dallas</u> TX 75202		Contract/Lease	
Date or dates debt was incurred		Is the claim subject to offset?	
<u>10/28/2016</u>		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	

Agreement for Representation Concerning US Patents

Debtor Youtoo Technologies, LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$60,000.00
<u>Christopher Wyatt</u>		<input checked="" type="checkbox"/> Contingent	
<u>18647 Gibbon Drive</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
Basis for the claim:			
<u>Trade Vendor</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
<p>This is the amount that is owed per the settlement agreement on October 10, 2017. \$30,000.00 was paid to Christopher Wyatt on Oct 19, 2017 and another payment of \$10,000.00 was paid to Christopher Wyatt on October 31, 2017</p>			
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$28,048.55
<u>Clearview International LLC</u>		<input checked="" type="checkbox"/> Contingent	
<u>c/o Blenden Roth Law Firm</u>		<input checked="" type="checkbox"/> Unliquidated	
<u>2217 Harwood Road</u>		<input checked="" type="checkbox"/> Disputed	
Basis for the claim:			
<u>Trade Vendor</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$29,700.00
<u>Comforce</u>		<input checked="" type="checkbox"/> Contingent	
<u>3492 Momentum Place</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
Basis for the claim:			
<u>Trade Vendor</u>			
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	

Debtor Youtoo Technologies, LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,191,883.70
Covenant Private Equity Partners III, LP		<input type="checkbox"/> Contingent	
210 Park Avenue, Suite 3000		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
Oklahoma City		Trade Debt	
Date or dates debt was incurred	03/10/2017	Is the claim subject to offset?	
Last 4 digits of account number	— — — —	<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes			
Covenant Private Equity Partners III, LP financed the operating expenses for Youtoo Technologies, LLC			
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$491.16
Danny Ohman		<input checked="" type="checkbox"/> Contingent	
2717 Cypress Court		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
Flower Mound		Trade Vendor	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number	— — — —	<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes			
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$210,000.00
Darren Feher		<input checked="" type="checkbox"/> Contingent	
220 Ingleside Road		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
Fairfield		Trade Vendor	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number	— — — —	<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes			
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$4,567.24
Darren Feher		<input checked="" type="checkbox"/> Contingent	
220 Ingleside Road		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
Fairfield		Trade Vendor	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number	— — — —	<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes			

Debtor Youtoo Technologies, LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,950.23
<u>David Armour</u>		<input checked="" type="checkbox"/> Contingent	
<u>3764 Camino Codomix</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Calabasas</u> <u>CA</u> <u>91302</u>		<u>Trade Vendor</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$300.00
<u>Delaware Secretary of State</u>		<input checked="" type="checkbox"/> Contingent	
<u>State of Delaware-Division Corporation</u>		<input checked="" type="checkbox"/> Unliquidated	
<u>PO Box 5509</u>		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Binghamton</u> <u>NY</u> <u>13902</u>		<u>Trade Vendor</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$126,980.66
<u>Digital Miracles, LLC</u>		<input checked="" type="checkbox"/> Contingent	
<u>1805 Cranbrook Drive South</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Colleyville</u> <u>TX</u> <u>76034</u>		<u>Trade Vendor</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$149,067.99
<u>Dykema Gossett PLLC</u>		<input checked="" type="checkbox"/> Contingent	
<u>Dept CH 16382</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Palatine</u> <u>IL</u> <u>60055-6382</u>		<u>Trade Vendor</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	

Debtor Youtoo Technologies, LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.15 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$376.61**

First Insurance Funding CorpPO Box 66468

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Chicago IL 60666-0468Trade Vendor

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

3.16 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$146,611.88**

Fish & Richardson P.C.PO Box 3295

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Boston MA 02241-3295Trade Vendor

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

3.17 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$104,232.00**

Fleetstaff, Inc. Wells Fargo Business CrPO Box 823424

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Philadelphia PA 19182-3424Trade Vendor

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

3.18 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$63.20**

Global Outlook, Inc222 W. Las Colinas Blvd Suite No. 1410N

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Irving TX 75039Trade Vendor

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

Debtor Youtoo Technologies, LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.19 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$3,300.00**

Grapevine Station LLC1000 Texan Trail, Suite 200*Check all that apply.*

Contingent
 Unliquidated
 Disputed

Basis for the claim:Contract/LeaseGrapevine TX 76051**Date or dates debt was incurred** 02/01/2017**Is the claim subject to offset?**

No
 Yes

Office Lease: 1000 Texan Trail, Suite 223, Grapevine, TX 76051

3.20 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **Unknown**

Hall & LudlamAttorneys at Law210 Park Avenue, Suite 3001*Check all that apply.*

Contingent
 Unliquidated
 Disputed

Basis for the claim:Contract/LeaseOklahoma City OK 73102**Date or dates debt was incurred** 03/27/2017**Is the claim subject to offset?**

No
 Yes

Agreement for Representation Concerning US Patents

3.21 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$453.20**

Heidi Miller*Check all that apply.*

Contingent
 Unliquidated
 Disputed

Basis for the claim:Trade Vendor**Date or dates debt was incurred** _____**Is the claim subject to offset?**

No
 Yes

Last 4 digits of account number _____

3.22 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$5,000.00**

Jayson Cody914 Waterview Circle*Check all that apply.*

Contingent
 Unliquidated
 Disputed

Basis for the claim:Trade VendorTexas Richardson TX 75080**Date or dates debt was incurred** _____**Is the claim subject to offset?**

No
 Yes

Last 4 digits of account number _____

Debtor Youtoo Technologies, LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.23 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$169.04

John R. Ames, CTAPO Box 139066

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade VendorDallas TX 75313-9066

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

3.24 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$22,000.00

Kai Buehler3625 Berryman Avenue

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade VendorLos Angeles CA 90066

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

3.25 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$318.92

Liberty Mutual InsurancePO Box 85834

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade VendorSan Diego CA 92186-5834

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

3.26 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$835.41

Marc Mulgrum3 Fairview Drive

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade VendorYorktown Heights NY 10598

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

Debtor Youtoo Technologies, LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,658.21
<u>Mark Harwell</u>		<input checked="" type="checkbox"/> Contingent	
<u>6401 Fox Chase</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Plano TX 75024</u>		Trade Vendor	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.28	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$10,438.00
<u>Motivity Labs, Inc</u>		<input checked="" type="checkbox"/> Contingent	
<u>222 W. Las Colinas Blvd Suite 1410</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>North Tower Irving TX 75039</u>		Trade Vendor	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.29	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$20,043.88
<u>Neal & McDevitt</u>		<input checked="" type="checkbox"/> Contingent	
<u>1776 Ash Street</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Northfield IL 60093</u>		Trade Vendor	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$292.50
<u>New York Athletic Club</u>		<input checked="" type="checkbox"/> Contingent	
<u>180 Central Park South</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>New York NY 10019</u>		Trade Vendor	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	

Debtor Youtoo Technologies, LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$19,402.55
<u>Piedmont</u>		<input checked="" type="checkbox"/> Contingent	
<u>c/o Piedmont Operating Partnership</u>		<input checked="" type="checkbox"/> Unliquidated	
<u>PO Box 843759</u>		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Dallas</u> TX <u>75284-3759</u>		<u>Trade Vendor</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,652,664.00
<u>Polsinelli</u>		<input checked="" type="checkbox"/> Contingent	
<u>900 W. 48th Plance</u>		<input checked="" type="checkbox"/> Unliquidated	
<u>Suite 900</u>		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Kansas City</u> MO <u>64112</u>		<u>Other</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$684.81
<u>Quill Corporation</u>		<input checked="" type="checkbox"/> Contingent	
<u>PO Box 37600</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Philadelphia</u> PA <u>19101-0600</u>		<u>Trade Vendor</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$148,596.25
<u>Red River Systems</u>		<input checked="" type="checkbox"/> Contingent	
<u>16415 Addison Road, Suite 725</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Addison</u> TX <u>75001</u>		<u>Trade Vendor</u>	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	

Debtor Youtoo Technologies, LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.35 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$45,000.00**

Remotely Creative3764 Camino Codorniz

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade VendorCalabasas CA 91302

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

3.36 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$1,778.00**

Robins, Kaplan, Miller & Ciresi LLP2800 LaSalle Plaza 800 LaSalle Avenue

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade VendorMinneapolis MN 55402-2015

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

3.37 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **(\$835.41)**

Roger Rohatgi4216 Tiffany Drive

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade VendorFlower Mound TX 75022

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

3.38 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$2,500.00**

Ryland Reed501 Silverado Trail

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Contract/LeaseKeller TX 76248-1641

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

Employment Offer for the position of Chief Operating Officer

Debtor Youtoo Technologies, LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.39	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$12,465.00
<u>Shikha Malhotra</u>		<input checked="" type="checkbox"/> Contingent	
<u>6213 Love Drive Apt 2618</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Irving</u> TX <u>75039</u>		Trade Vendor	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.40	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$13,187.30
<u>The Hartford</u>		<input checked="" type="checkbox"/> Contingent	
<u>PO Box 660916</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Dallas</u> TX <u>75266-0916</u>		Trade Vendor	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.41	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$15,750.76
<u>Time Warner Cable</u>		<input checked="" type="checkbox"/> Contingent	
<u>PO Box 60074</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>City of Industry</u> CA <u>91716-0074</u>		Trade Vendor	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
3.42	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,350.00
<u>TM Television</u>		<input checked="" type="checkbox"/> Contingent	
<u>2440 Lacy Lane, Suite 110</u>		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim:	
<u>Carrollton</u> TX <u>75006</u>		Trade Vendor	
Date or dates debt was incurred		Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	

Debtor Youtoo Technologies, LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.43 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$5,548.42

Tracey McCormack3219 Kelton Avenue

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade VendorLos Angeles CA 90034

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

3.44 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$274,102.00

TrueBridge Resources, Inc.PO Box 935222

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade VendorAtlanta GA 31193

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

3.45 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$10,775.37

TW TelecomPO Box 172567

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade VendorDenver CO 80217-2567

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

3.46 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Unknown

Twitter, Incc/o Durie Tangri LLP217 Leidesdorff Street

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade Debt/SuitSan Francisco CA 94111

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number 7 6 4 N

No
 Yes

Debtor Youtoo Technologies, LLC Case number (if known) _____**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.47 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$26,825.00

Yojimbo Corporation1666 China Gulch Road

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade VendorJacksonville OR 97530

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

3.48 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$529,935.81

Youtoo Media, LPc/o Delaware Secretary of StatePO Box 5509

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade DebtBinghamton NY 13902

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

3.49 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$3,381,873.88

Youtoo Networks, LLCc/o Delaware Secretary of StatePO Box 5509

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade DebtBinghamton NY 13902

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

3.50 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$2,145,014.09

YoutooTV, LLCc/o Delaware Secretary of StatePO Box 5509

Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:

Trade DebtBinghamton NY 13902

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

No
 Yes

Debtor Youtoo Technologies, LLC Case number (if known) _____**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Barnett & Garcia, PLLC</u> <u>3821 Juniper Trace, Suite 108</u> <u>Austin TX 78738</u>	Line <u>3.34</u> <input type="checkbox"/> Not listed. Explain:	<u>1 1 2 5</u>
4.2	<u>Haynes Boone LLP</u> <u>2323 Victory Avenue, Suite 700</u> <u>Dallas TX 75219</u>	Line <u>3.46</u> <input type="checkbox"/> Not listed. Explain:	<u>7 6 4 N</u>
4.3	<u>IRS</u> <u>PO Box 7346</u> <u>Philadelphia PA 19101-7346</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	<u>6 2 0 8</u>
4.4	<u>Niro Law and Friedman Suder & Cooke</u> <u>181 West Madison Street, Suite 4600</u> <u>Chicago IL 60602</u>	Line <u>3.20</u> <input type="checkbox"/> Not listed. Explain:	_____
4.5	<u>Oklahoma Tax Commission</u> <u>Legal Division</u> <u>100 N Broadway Avenue Suite 1500</u> <u>Oklahoma City OK 73102</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	<u>6 2 0 8</u>

Debtor Youtoo Technologies, LLC Case number (if known) _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. <u>\$0.00</u>
5b. Total claims from Part 2	5b. + <u>\$12,799,870.88</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. <u>\$12,799,870.88</u>

Fill in this information to identify the case:Debtor name Youtoo Technologies, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) _____

 Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Name****Mailing address****Column 2: Creditor****Name***Check all schedules that apply:*

Fill in this information to identify the case:Debtor Name Youtoo Technologies, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known): _____

 Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$2,735.00
1c. Total of all property Copy line 92 from Schedule A/B.....	\$2,735.00

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$4,069,633.96**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$12,799,870.88

4. Total liabilities

Lines 2 + 3a + 3b.....

\$16,869,504.84

Fill in this information to identify the case and this filing:Debtor Name Youtoo Technologies, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number
(if known) _____**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/30/2017
MM / DD / YYYY

X /s/ Marsh Pitman, Member/Manager

Signature of individual signing on behalf of debtor

Marsh Pitman, Member/Manager

Printed name

See Attached

Position or relationship to debtor

To the best of management's knowledge, the creditors listed are all that have been identified. If others are discovered the schedules will be amended

Fill in this information to identify the case:Debtor name Youtoo Technologies, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known) _____

 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business** None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>10/31/2017</u> MM / DD / YYYY	to	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$13,000.50
For prior year:	From <u>10/31/2016</u> MM / DD / YYYY	to	<u>10/30/2017</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$320,567.00
For the year before that:	From <u>10/31/2015</u> MM / DD / YYYY	to	<u>10/30/2016</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$327,116.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Debtor	Youtoo Technologies, LLC Name			Case number (if known)		
Creditor's name and address				Dates	Total amount or value	Reasons for payment or transfer
3.1. Christopher Wyatt Creditor's name 18647 Gibbon Dr. Street				This is the amount that is owed per the settlement agreement on October 10, 2017. \$30,000.00 was paid Oct 19, 2017 and \$10,000.00 was paid on October 31, 2017	\$40,000.00	<i>Check all that apply</i>
						<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Settlement Agreement
Dallas TX 75287 City State ZIP Code						
Creditor's name and address				Dates	Total amount or value	Reasons for payment or transfer
3.2. Grapevine Station LLC Creditor's name 1000 Texan Trail Street				August 1, 2017; September 1, 2017; and October 1, 2017	\$3,300.00	<i>Check all that apply</i>
						<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Office Lease
Grapevine TX 76051 City State ZIP Code						
Creditor's name and address				Dates	Total amount or value	Reasons for payment or transfer
3.3. Tri Corps CyberSecurity, LLC Creditor's name 12312 Hidden Forrest Blvd Street				11/30/2017	\$3,774.66	<i>Check all that apply</i>
						<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Oklahoma City OK 73142 City State ZIP Code						
Creditor's name and address				Dates	Total amount or value	Reasons for payment or transfer
3.4. Barbara Ley CPA, PC Creditor's name 6305 Waterford Blvd Street Suite 450				11/30/17	\$2,000.00	<i>Check all that apply</i>
						<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Oklahoma City OK 73118 City State ZIP Code						
Creditor's name and address				Dates	Total amount or value	Reasons for payment or transfer
3.5. Grayble Creditor's name 5570 FM 423 Street Suite 250-1103				11/30/17	\$11,000.00	<i>Check all that apply</i>
						<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Frisco TX 75034 City State ZIP Code						

Debtor Youtoo Technologies, LLC _____ Case number (if known) _____
 Name _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Redriver Systems, LLC vs Youtoo Technologies, LLC	Civil	<u>District Court of Dallas County, Texas</u> Name _____ <u>George L. Allen, Sr. Courts Building</u> Street _____ <u>600 Commerce Street, Box 822</u>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		<u>Dallas</u> <u>TX</u> <u>75202</u>	City State ZIP Code
<u>Cause No DC-15-11125</u>			
Case title	Nature of case	Court or agency's name and address	Status of case
7.2. Twitter, Inc vs Youtoo Technologies, LLC	United States Patent and Trademark Office/Before the Patent Trial and Appeal Board	<u>US Patent and Trademark Office</u> Name _____ Street _____	<input checked="" type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		<u>Case IPR2017-00829</u>	City State ZIP Code
<u>IPR2017-00829</u>	<u>Patent 9,083,997 B2</u>		

Debtor	Youtoo Technologies, LLC Name	Case number (if known)	
Case title	Nature of case	Court or agency's name and address	Status of case
7.3. Youtoo Technologies, LLC vs Civil Twitter, Inc		U.S. Dist Court Northern Dist of Texas Name	<input checked="" type="checkbox"/> Pending
		Earle Cabell Federal Building Street	<input type="checkbox"/> On appeal
		1100 Commerce St	<input type="checkbox"/> Concluded
Case number		Dallas	TX 75242
3:16-cv-00764-N		City	State ZIP Code

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. The Gooding Law Firm, P.C.		11/30/2017	\$5,000.00
Address			
204 N. Robinson			
Street			
Suite 650			
Oklahoma City	OK	73102	
City	State	ZIP Code	

Email or website address

Who made the payment, if not debtor?

Debtor Youtoo Technologies, LLC _____ Case number (if known) _____
 Name _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address			Dates of occupancy	
14.1. 6565 North MacArthur, Suite 400			From <u>2011</u> To <u>06/28/2016</u>	
Street				
Irving			Dates of occupancy	
City	TX	75039	From <u>06/28/2016</u>	To <u>01/12/2017</u>
State	ZIP Code			
Address			Dates of occupancy	
14.2. 1901 North Akard Street			From <u>06/28/2016</u> To <u>01/12/2017</u>	
Street				
Dallas			Dates of occupancy	
City	TX	75201	From <u>01/12/2017</u>	To <u>08/03/2017</u>
State	ZIP Code			
Address			Dates of occupancy	
14.3. Plano Office			From <u>02/01/2017</u> To <u>11/2017</u>	
Street				
Plano			Dates of occupancy	
City	TX	75051	From <u>02/01/2017</u>	To <u>11/2017</u>
State	ZIP Code			
Address			Dates of occupancy	
14.4. 1000 Texan Trail, Suite 223			From <u>02/01/2017</u> To <u>11/2017</u>	
Street				
Grapevine			Dates of occupancy	
City	TX	76051	From <u>02/01/2017</u>	To <u>11/2017</u>
State	ZIP Code			

Debtor Youtoo Technologies, LLC _____ Case number (if known) _____
 Name _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.
 Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

No.
 Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Debtor Youtoo Technologies, LLC _____ Case number (if known) _____
 Name _____

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

No

Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address

25.1. Youtoo Licensing, LLC
 Name _____

Describe the nature of the business

Non-Operational

Employer Identification number

Do not include Social Security number or ITIN.

EIN: _____ - _____ - _____ - _____ - _____

Street

City

State ZIP Code

Dates business existed

From _____ **To** present

Debtor	Youtoo Technologies, LLC	Case number (if known)	
	Name		
	Business name and address	Describe the nature of the business	Employer Identification number
25.2.	Youtoo.com LLC	Non-Operational	Do not include Social Security number or ITIN.
	Name		EIN: _____
	Street		Dates business existed
	_____		From _____ To present
	City _____ State _____ ZIP Code _____		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

26a.1. **Barbara A. Ley**
Name
Certified Public Accountant
Street
6305 Waterford Blvd Suite 450

Oklahoma City
City

OK
State

73118
ZIP Code

Dates of service

From **2016** To **present**

Name and address

26a.2. **Robison Gary Johnson & Associates PLLC**
Name
14220 Barbour Avenue
Street

Oklahoma City
City

OK
State

73134
ZIP Code

Dates of service

From **2017** To **Percent**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Debtor Youtoo Technologies, LLC _____ Case number (if known) _____
 Name _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.
 Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Youtoo Capital Partners, LP	210 Park Avenue Suite 700 Oklahoma City, OK 73102		88.99%
Wrangler Trust	300 Crescent Court, Suite Dallas, TX 75201		11.01%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Youtoo Media, LP	1400 Preston Road, Suite 400 Plano, TX 75370	Managing Member / 99.4231573%	From 2010 To 2017
Ed Frazier	2601 Cypress Hills Court Arlington, TX 76006	Domestic Partner / 0.1853705%	From 2015 To 2016
Jon Lunsford	1500 River Road West Crozier, VA 23039	Domestic Partner / 0.1235803%	From 2015 To 2016
Kevin Lehman	7006 Lismore Court Colleyville, TX 76034	Domestic Partner / 0.0926813%	From 2015 To 2016
Ryland Reed	8004 Derby Run North Richland Hills, TX 76182	Chief Operating Officer / 0.0601997%- Started Posit 8/1/16	From 2015 To 2016
Mark Howell	6401 Fox Chase Plano, TX 75024	Domestic Partner / 0.1150109%	From 2015 To 2016

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Debtor Youtoo Technologies, LLC _____ Case number (if known) _____
 Name _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/30/2017
 MM / DD / YYYY

/s/ Marsh Pitman, Member/Manager

Signature of individual signing on behalf of the debtor

Printed name Marsh Pitman, Member/Manager

Position or relationship to debtor See Attached

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

To the best of management's knowledge, the equity interests are as have been identified. However, as to the Wrangler Trust, that interest is disputed until proven.

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re **Youtoo Technologies, LLC**

Case No. _____

Chapter **7** _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$5,000.00
Prior to the filing of this statement I have received.....	\$5,000.00
Balance Due.....	\$0.00

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/30/2017

Date

/s/ O. Clifton Gooding

O. Clifton Gooding
The Gooding Law Firm, P.C.
650 City Place Building
204 N. Robinson Avenue
Oklahoma City, Oklahoma 73102
Phone: (405) 948-1978 / Fax: (405) 948-0864
cgooding@goodingfirm.com

Bar No. 10315

/s/ Marsh Pitman, Member/Manager

Marsh Pitman, Member/Manager
See Attached

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION

IN RE: **Youtoo Technologies, LLC**

CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/30/2017

Signature */s/ Marsh Pitman, Member/Manager*
Marsh Pitman, Member/Manager
See Attached

Date _____

Signature _____

AQUA Leasing LLC
510 Railway Avenue #336
Campbell, CA 95008

Barnett & Garcia, PLLC
3821 Juniper Trace, Suite 108
Austin, TX 78738

Booya! Media Social Network
c/o Jason Martell
25 Morning Breeze
Irvine, CA 92603

Carrington, Coleman, Sloman & Blumenthal
901 Main Street, Suite 5500
Dallas, TX 75202

Christopher Wyatt
18647 Gibbon Drive
Dallas, TX 75287

Clearview International LLC
c/o Blenden Roth Law Firm
2217 Harwood Road
Bedford, TX 76021

Comforce
3492 Momentum Place
Chicago, IL 60689

Covenant Global Alpha Fund, LP
c/o GP/Manager MCFG, LLC
200 Park Avenue, Suite 700
Oklahoma City, OK 73102

Covenant Private Equity Partners II, Inc
c/o GP/Manager MCFG, LLC
200 Park Avenue, Suite 700
Oklahoma City, OK 73102

Covenant Private Equity Partners III, LP
210 Park Avenue, Suite 3000
Oklahoma City, OK 73102

Danny Ohman
2717 Cypress Court
Flower Mound, TX 75028

Darren Feher
220 Ingleside Road
Fairfield, CT 06824

David Armour
3764 Camino Codomix
Calabasas, CA 91302

Delaware Secretary of State
State of Delaware-Division Corporation
PO Box 5509
Binghamton, NY 13902

Digital Miracles, LLC
1805 Cranbrook Drive South
Colleyville, TX 76034

Dykema Gossett PLLC
Dept CH 16382
Palatine, IL 60055-6382

First Insurance Funding Corp
PO Box 66468
Chicago, IL 60666-0468

Fish & Richardson P.C.
PO Box 3295
Boston, MA 02241-3295

Fleetstaff, Inc. Wells Fargo Business Cr
PO Box 823424
Philadelphia, PA 19182-3424

Global Outlook, Inc
222 W. Las Colinas Blvd Suite No. 1410N
Irving, TX 75039

Grapevine Station LLC
1000 Texan Trail, Suite 200
Grapevine, TX 76051

Hall & Ludlam
Attorneys at Law
210 Park Avenue, Suite 3001
Oklahoma City, OK 73102

Haynes Boone LLP
2323 Victory Avenue, Suite 700
Dallas, TX 75219

Heidi Miller

IRS
PO Box 7346
Philadelphia, PA 19101-7346

Jayson Cody
914 Waterview Circle
Texas Richardson, TX 75080

John R. Ames, CTA
PO Box 139066
Dallas, TX 75313-9066

Kai Buehler
3625 Berryman Avenue
Los Angeles, CA 90066

Liberty Mutual Insurance
PO Box 85834
San Diego, CA 92186-5834

Marc Mulgrum
3 Fairview Drive
Yorktown Heights, NY 10598

Mark Harwell
6401 Fox Chase
Plano, TX 75024

Motivity Labs, Inc
222 W. Las Colinas Blvd Suite 1410
North Tower Irving, TX 75039

Neal & McDevitt
1776 Ash Street
Northfield, IL 60093

New York Athletic Club
180 Central Park South
New York, NY 10019

Niro Law and Friedman Suder & Cooke
181 West Madison Street, Suite 4600
Chicago, IL 60602

Oklahoma Tax Commission
Legal Division
100 N Broadway Avenue Suite 1500
Oklahoma City, OK 73102

Piedmont
c/o Piedmont Operating Partnership
PO Box 843759
Dallas, TX 75284-3759

Polsinelli
900 W. 48th Place
Suite 900
Kansas City, MO 64112

Quill Corporation
PO Box 37600
Philadelphia, PA 19101-0600

Red River Systems
16415 Addison Road, Suite 725
Addison, TX 75001

Remotely Creative
3764 Camino Codorniz
Calabasas, CA 91302

Robins, Kaplan, Miller & Ciresi LLP
2800 LaSalle Plaza 800 LaSalle Avenue
Minneapolis, MN 55402-2015

Roger Rohatgi
4216 Tiffany Drive
Flower Mound, TX 75022

Ryland Reed
501 Silverado Trail
Keller, TX 76248-1641

Shikha Malhotra
6213 Love Drive Apt 2618
Irving, TX 75039

The Hartford
PO Box 660916
Dallas, TX 75266-0916

Time Warner Cable
PO Box 60074
City of Industry, CA 91716-0074

TM Television
2440 Lacy Lane, Suite 110
Carrollton, TX 75006

Tracey McCormack
3219 Kelton Avenue
Los Angeles, CA 90034

TrueBridge Resources, Inc.
PO Box 935222
Atlanta, GA 31193

TW Telecom
PO Box 172567
Denver, CO 80217-2567

Twitter, Inc
c/o Durie Tangri LLP
217 Leidesdorff Street
San Francisco, CA 94111

Yojimbo Corporation
1666 China Gulch Road
Jacksonville, OR 97530

Youtoo Capital Partners, LP
c/o GP/Manager MCFGa, LLC
210 Park Avenue, Suite 700
Oklahoma City, OK 73102

Youtoo Media, LP
c/o Delaware Secretary of State
PO Box 5509
Binghamton, NY 13902

Youtoo Networks, LLC
c/o Delaware Secretary of State
PO Box 5509
Binghamton, NY 13902

YoutooTV, LLC
c/o Delaware Secretary of State
PO Box 5509
Binghamton, NY 13902

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re: **Youtoo Technologies, LLC**

CASE NO

CHAPTER **7**

BUSINESS INCOME AND EXPENSES

Youtoo Technologies, LLC

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing: **\$320,567.00**

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: **\$1,300.05**

PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor):	<u>\$27,000.00</u>
4. Payroll Taxes:	<u>\$0.00</u>
5. Unemployment Taxes:	<u>\$0.00</u>
6. Worker's Compensation:	<u>\$0.00</u>
7. Other Taxes:	<u>\$0.00</u>
8. Inventory Purchases (including raw materials):	<u>\$0.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray:	<u>\$0.00</u>
10. Rent (other than debtor's principal residence):	<u>\$1,100.00</u>
11. Utilities:	<u>\$0.00</u>
12. Office Expenses and Supplies:	<u>\$0.00</u>
13. Repairs and Maintenance:	<u>\$0.00</u>
14. Vehicle Expenses:	<u>\$0.00</u>
15. Travel and Entertainment:	<u>\$0.00</u>
16. Equipment Rental and Leases:	<u>\$0.00</u>
17. Legal/Accounting/Other Professional Fees:	<u>\$54.38</u>
18. Insurance:	<u>\$0.00</u>
19. Employee Benefits (e.g., pension, medical, etc.):	<u>\$0.00</u>
20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify):	<u>None</u>
21. Other (Specify):	
Employer FICA	<u>\$825.50</u>
Group Medical Insurance	<u>\$3,302.70</u>
Payroll Expenses	<u>\$115.08</u>
Programming and Development	<u>\$1,312.44</u>
22. Total Monthly Expenses (Add items 3 - 21)	<u>\$33,710.10</u>

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2): **(\$32,410.05)**